

Date: April 28, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Sub: Statement under Regulation 52(7) and 52(7A) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 during the quarter ended March 31, 2022

Pursuant to Regulation 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015, we hereby confirm that, the proceeds of the Non-Convertible Securities issued by Veritas Finance Private Limited has been used for the purpose disclosed in the Offer Document of the issue.

We hereby submit the statement indicating the utilization of issue proceeds of non-convertible debentures and deviations in use of proceeds of issue of listed non-Convertible debentures from the objects as stated in the respective offer documents during the quarter ended March 31, 2022:

Name of listed entity	Veritas Finance Private Limited					
Mode of Fund Raising	Private Placement					
Type of instrument	Non-convertible Debentures					
Date of Allotment	24.03.2022					
Amount Raised	Rs.25.00 Crores					
Report filed for quarter ended	31.03.2022					
Is there a Deviation / Variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?						
Date of approval	Not applicable					
Explanation for the Deviation / Variation	Not applicable					
Comments of the audit committee after review	NIL					
Comments of the auditors, if any	NIL					
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object (INR Crores and in %)	Remarks, if any
ISIN- INE448U07190 The Issue proceeds will be utilized for general corporate purposes and for onward lending	NA	100%	NA	Yes	NA	Nil

Veritas Finance Private Limited

SKCL Central Square 1, South Wing, 1st Floor,
Unit # C28-C35, CIPET Road, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600 032. CIN : U65923TN2015PTC100328



☎ : 044 4615 0011

🌐 : www.veritasfin.in

✉ : corporate@veritasfin.in

purposes of the company including refinancing of existing debt of the company						
---	--	--	--	--	--	--

Request you to kindly take the same on record.

Thanking you,

For Veritas Finance Private Limited

V.AD

V. Aruna
Company Secretary & Compliance Officer
M. No. A60078

